

NEVADA INDUSTRY PARTNERS

NEVADA COMMISSION ON TOURISM

GOVERNOR

Steve Sisolak

LT. GOVERNOR • CHAIR

Kate Marshall

COMMISSIONERS*

Cindy Carano, Vice Chair

Richard Arnold

Bob Cashell

Phil DeLone

Steve Hill

Brian Krolicki

Denice Miller

Cynthia Mun

Joe O'Neill

Pam Robinson

Herb Santos, Jr.

Bob Stoldal

Mike Vaswani

ACTING DIRECTOR

Brenda Nebesky

RESEARCH AND ANALYSIS

Kyle Shulz

CONTACT

401 North Carson Street Carson City, NV 89701 775.687.4322 | Fax 775.687.6779

TRAVELNEVADA.BIZ



^{*}Represents the commission as of March 31, 2019.

TABLE OF CONTENTS

Room Tax Collections
Visitor Volume
Occupancy Level 3
Room Nights Occupied
Room Inventory
Gross Gaming Revenue
Convention Attendance
Airport Volume
Vehicle Traffic Counts
Park Usage
Information Sources
Map of Nevada by Territory

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.

ROOM TAX COLLECTIONS

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2017	2018	% CHANGE
April	\$2,112,894	\$2,184,233	3.4%
May	2,069,839	2,221,297	7.3%
June	1,998,646	1,976,177	(1.1%)
July	2,188,672	2,059,245	(5.9%)
August	2,013,408	1,987,934	(1.3%)
September	2,212,541	2,038,045	(7.9%)
October	2,269,363	2,370,493	4.5%
November	1,814,893	1,983,156	9.3%
December	1,507,005	1,585,429	5.2%
AREA	2018	2019	% CHANGE
January	2,241,045	2,316,449	3.4%
February	1,731,115	1,909,706	10.3%
March	2,269,486	2,225,427	(1.9%)
TOTAL (Rolling 12 months)	\$24,428,908	\$24,857,589	1.8%

FIRST QUARTER 2019 AREA HIGHLIGHTS

AREA	2018	2019	% CHANGE
Clark County	\$5,765,715	\$5,936,181	3.0%
Washoe County	291,283	314,558	8.0%
Douglas County*	78,329	91,987	17.4%
Elko County	35,168	34,653	(1.5%)
Carson City	12,996	15,761	21.3%
All other counties	58,155	58,442	0.5%
TOTAL (State)	\$6,241,645	\$6,451,582	3.4%

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

^{*}References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

VISITOR VOLUME

The number of visitors to Nevada.

MONTH	2017	2018	% CHANGE
April	4,759,032	4,715,530	(0.9%)
May	4,842,570	4,954,764	2.3%
June	4,893,552	4,897,159	0.1%
July	5,240,708	5,106,465	(2.6%)
August	4,872,503	4,790,641	(1.7%)
September	4,763,021	4,620,036	(3.0%)
October	4,768,957	4,909,938	3.0%
November	4,400,088	4,504,075	2.4%
December	4,335,419	4,416,630	1.9%
AREA	2018	2019	% CHANGE
January	4,470,837	4,556,083*	1.9%
February	4,143,507	4,156,036*	0.3%
March	4,956,527	4,867,139*	(1.8%)
TOTAL (Rolling 12 months)	56,446,722	56,494,496	0.1%

AREA	2018	2019	% CHANGE
Clark County:			
Las Vegas	10,274,100	10,351,900	0.8%
Laughlin	479,700	457,300	(4.7%)
Mesquite	338,500	333,800	(1.4%)
Washoe County	1,124,571	1,068,718	(5.0%)
All other counties	1,354,000	1,367,540*	1.0%
TOTAL (State)	13,570,871	13,579,258	0.1%

^{*}Official release of the Traveltrakamerica data, used for rural visitation estimates, for the first quarter of 2019 has been delayed due to unexpected data processing issues. Rural visitation data will be updated in future publications, however, forecasted estimates for the first quarter are used in current publication.

OCCUPANCY LEVEL

A percentage based on room nights occupied and total room nights available.

MONTH	2017	2018	NET CHANGE
April	85.2%	85.5%	0.3
May	83.4%	84.1%	0.7
June	88.0%	87.0%	(1.0)
July	90.9%	87.4%	(3.5)
August	85.5%	84.1%	(1.4)
September	86.9%	83.3%	(3.6)
October	84.9%	85.3%	0.4
November	78.9%	81.5%	2.6
December	72.5%	74.0%	1.5
MONTH	2018	2019	NET CHANGE
January	77.3%	78.7%	1.4
February	80.5%	80.7%	0.2
March	87.1%	85.4%	(1.7)
MONTHLY AVG (Rolling 12 months)	83.4%	83.1%	(0.3)

FIRST QUARTER 2019 AREA HIGHLIGHTS

AREA	2018	2019	NET CHANGE
Clark County:			
Las Vegas	87.3%	88.0%	0.7
Laughlin	66.8%	63.4%	(3.4)
Mesquite	80.2%	79.4%	(0.8)
Lake Tahoe*	66.7%	63.4%	(3.3)
Washoe County	61.1%	56.4%	(4.7)
All other counties	59.2%	59.7%	0.5
QUARTER AVG (State)	81.7%	81.6%	(0.1)

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

ROOM NIGHTS OCCUPIED

The number of room nights occupied.

MONTH	2017	2018	% CHANGE
April	4,904,493	4,914,050	0.2%
May	4,963,214	5,008,592	0.9%
June	5,070,509	5,018,927	(1.0%)
July	5,396,915	5,196,399	(3.7%)
August	5,070,925	4,990,989	(1.6%)
September	4,993,870	4,799,811	(3.9%)
October	5,019,598	5,067,842	1.0%
November	4,506,229	4,683,358	3.9%
December	4,301,936	4,393,493	2.1%
MONTH	2018	2019	% CHANGE
January	4,574,524	4,689,772	2.5%
February	4,301,731	4,347,268	1.1%
March	5,178,887	5,096,532	(1.6%)
TOTAL (Rolling 12 months)	58,282,832	58,207,033	(0.1%)

AREA	2018	2019	% CHANGE
Clark County:			
Las Vegas	11,549,400	11,733,000	1.6%
Laughlin	593,100	557,200	(6.1%)
Mesquite	136,800	134,700	(1.5%)
Lake Tahoe*	140,865	133,878	(5.0%)
Washoe County	940,283	883,255	(6.1%)
All other counties	694,695	691,539	(0.5%)
TOTAL (State)	14,055,143	14,133,572	0.6%

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

ROOM INVENTORY

The number of hotel/motel rooms in Nevada.

MONTH	2017	2018	% CHANGE
April	191,895	191,590	(0.2%)
May	192,027	192,104	0.0%
June	192,017	192,326	0.2%
July	191,431	191,735	0.2%
August	191,243	191,466	0.1%
September	191,656	192,026	0.2%
October	190,774	191,754	0.5%
November	190,468	191,617	0.6%
December	191,480	191,623	0.1%
MONTH	2018	2019	% CHANGE
January	190,785	192,187	0.7%
February	190,934	192,350	0.7%
March	191,848	192,587	0.4%
END OF PERIOD	191,848	192,587	0.4%

FIRST QUARTER 2019 AREA HIGHLIGHTS

AREA	2018	2019	% CHANGE
Clark County:			
Las Vegas	147,463	148,006	0.4%
Laughlin	9,862	9,759	(1.0%)
Mesquite	1,895	1,885	(0.5%)
Lake Tahoe*	2,345	2,346	0.1%
Washoe County	17,253	17,712	2.7%
All other counties	13,030	12,879	(1.2%)
END OF PERIOD (State)	191,848	192,587	0.4%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of March 31, 2019.

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

GROSS GAMING REVENUE

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2017	2018	% CHANGE
April	\$886,561,704	\$953,738,992	7.6%
May	991,594,550	1,044,072,414	5.3%
June	895,695,130	933,003,707	4.2%
July	997,994,304	996,439,792	(0.2%)
August	989,526,639	912,980,589	(7.7%)
September	978,932,774	991,222,035	1.3%
October	988,966,026	1,062,795,796	7.5%
November	909,013,518	967,168,555	6.4%
December	960,233,575	999,664,757	4.1%
MONTH	2018	2019	% CHANGE
January	1,015,043,567	984,526,624	(3.0%)
February	1,017,822,006	1,011,538,885	(0.6%)
March	1,024,175,826	1,022,974,673	(0.1%)
TOTAL (Rolling 12 months)	\$11,655,559,619	\$11,880,126,819	1.9%

AREA	2018	2019	% CHANGE
Clark County:	\$2,669,134,291	\$2,636,395,502	(1.2%)
Strip	1,732,189,669	1,675,927,489	(3.2%)
Downtown	163,730,214	168,771,275	3.1%
Laughlin	142,579,496	140,915,419	(1.2%)
Mesquite	34,810,911	37,390,131	7.4%
County balance	595,824,000	613,391,188	2.9%
Washoe County	196,080,644	191,199,802	(2.5%)
Lake Tahoe*	54,080,747	47,377,244	(12.4%)
Elko County	72,694,702	76,980,704	5.9%
Carson Valley Area	25,312,269	25,518,522	0.8%
All other counties	39,738,747	41,568,408	4.6%
TOTAL (State)	\$3,057,041,399	\$3,019,040,182	(1.2%)

^{*}References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

CONVENTION ATTENDANCE

The number of attendees attending conventions in Nevada.

MONTH	2017	2018	% CHANGE
April	543,659	598,297	10.1%
May	548,760	528,972	(3.6%)
June	510,137	527,505	3.4%
July	532,097	432,599	(18.7%)
August	575,671	659,565	14.6%
September	479,041	474,918	(0.9%)
October	702,793	688,498	(2.0%)
November	548,107	633,755	15.6%
December	302,639	238,651	(21.1%)
MONTH	2018	2019	% CHANGE
January	631,477	728,305	15.3%
February	716,324	775,266	8.2%
March	681,892	567,600	(16.8%)
TOTAL (Rolling 12 months)	6,772,597	6,853,931	1.2%

AREA	2018	2019	% CHANGE
Clark County:			
Las Vegas	1,955,300	1,984,200	1.5%
Washoe County	37,418	45,497 *	21.6%
All other counties	36,975	41,474	12.2%
TOTAL (State)	2,029,693	2,071,171	2.0%

^{*47}th Annual Hunter's Convention held in 2019.

AIRPORT VOLUME

The number of passengers arriving and departing from Nevada's airports.

MONTH	2017	2018	% CHANGE
April	4,400,285	4,549,142	3.4%
May	4,561,296	4,737,953	3.9%
June	4,590,478	4,727,338	3.0%
July	4,759,389	4,871,246	2.4%
August	4,672,230	4,741,601	1.5%
September	4,452,317	4,454,325	0.0%
October	4,717,466	4,824,729	2.3%
November	4,250,065	4,442,267	4.5%
December	4,176,907	4,265,015	2.1%
AREA	2018	2019	% CHANGE
January	4,119,624	4,269,207	3.6%
February	3,896,767	3,970,027	1.9%
March	4,689,845	4,833,996	3.1%
TOTAL (Rolling 12 months)	53,286,669	54,686,846	2.6%

FIRST QUARTER 2019 AREA HIGHLIGHTS

AREA	2018	2019	% CHANGE
McCarran Int. (Las Vegas)	11,643,319	11,946,719	2.6%
Reno/Tahoe Int.	964,963	1,025,110	6.2%
Laughlin/Bullhead Int.	69,534	70,138	0.9%
Elko Airport	7,802	9,205	18.0%
Henderson Exec. Airport	20,618	22,058	7.0%
TOTAL (State)	12,706,236	13,073,230	2.9%

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.

VEHICLE TRAFFIC COUNTS

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2017		2018		% CHANGE
April	2,025,563	*,**	2,044,684	*,**	0.9%
May	2,175,930	*,**	2,121,070	*,**	(2.5%)
June	2,350,589	*,**	2,440,391	*,**	3.8%
July	2,662,901	*,**	2,601,900	*,**	(2.3%)
August	2,498,007	*,**	2,842,333	*	13.8%
September	2,274,896	*,**	2,531,209	*,**	11.3%
October	2,152,875	*,**	2,507,022	*	16.4%
November	1,640,460	*,**	2,206,451	*	34.5%
December	2,024,160	*,**	2,265,925	*	11.9%
AREA	2018		2019		% CHANGE
January	1,781,430	*,**	2,107,408	*	18.3%
February	1,442,038	*,**	1,764,091	*	22.3%
March	1,628,483	*,**	2,135,684	*,**	31.1%
TOTAL (Rolling 12 months)	24,657,332		27,568,168		11.8%

FIRST QUARTER 2019 AREA HIGHLIGHTS

AREA	2018	2019	% CHANGE
I-15 at Primm/Jean	1,788,769	1,759,153	(1.7%)
I-15 at Mesquite	1,140,497	1,159,281	1.6%
I-80 at Verdi	_ *	_ *	-
I-80 at Wells	200,065	194,696	(2.7%)
All other entry points	1,722,620 *,**	2,894,053 *,**	68.0%
TOTAL (State)	4,851,951	6,007,183	23.8%

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.

^{*}Due to equipment failure on Interstate 80 at Verdi, the traffic totals for April 2017 through March 2019 do not contain any data.

^{**}Due to road construction/equipment failure at various other entry points, the respective traffic totals for April 2017 through July 2018, September 2018, and March 2019 do not contain any data.

PARK USAGE

The number of people visiting state and nearby national parks.

MONTH	2017	2018	% CHANGE
April	2,950,803	2,733,106	(7.4%)
May	3,228,287	3,268,168	1.2%
June	3,858,328	3,806,121	(1.4%)
July	4,236,733	3,957,641	(6.6%)
August	3,801,820	3,560,469	(6.3%)
September	3,453,928	3,391,259	(1.8%)
October	2,752,794	2,694,487	(2.1%)
November	1,732,901	1,861,715	7.4%
December	1,462,294	1,675,217	14.6%
AREA	2018	2019	% CHANGE
January	1,315,532	1,281,085	(2.6%)
February	1,437,445	1,310,493	(8.8%)
March	2,365,055	2,213,162	(6.4%)
TOTAL (Rolling 12 months)	32,595,920	31,752,923	(2.6%)

AREA	2018	2019	% CHANGE
Nevada State Parks	517,313	525,865	1.7%
Great Basin Nat. Park	19,941	4,280	(78.5%)
Lake Mead Nat. Rec. Area	1,699,793	1,714,041	0.8%
Hoover Dam Visitor Center	150,483	126,055	(16.2%)
Grand Canyon Nat. Park	1,033,125	893,688	(13.5%)
Zion Nat. Park	614,673	502,813	(18.2%)
Bryce Canyon Nat. Park	232,524	210,312	(9.6%)
Death Valley Nat. Park	389,008	409,344	5.2%
Yosemite Nat. Park	461,172	418,342	(9.3%)
TOTAL (All Parks)	5,118,032	4,804,740	(6.1%)

INFORMATION SOURCES

CARSON CITY CULTURE & TOURISM AUTHORITY

716 N. Carson Street Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 • 800-874-0903 Fax: 775-423-8926 • www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-7547 • www.lasvegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005. Las Vegas. NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING. AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es_index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862 Fax: 775-664-3414 • www.westwendovercity.com

WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org

