

NEVADA INDUSTRY PARTNERS

## **NEVADA COMMISSION ON TOURISM**

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### **CONTACT**

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TRAVELNEVADA.BIZ



<sup>\*</sup>Represents the commission as of September 30, 2018.

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Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.

## **ROOM TAX COLLECTIONS**

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2016	2017	% CHANGE
October	\$2,230,199	\$2,269,363	1.8%
November	1,846,970	1,814,893	(1.7%)
December	1,570,239	1,507,005	(4.0%)
MONTH	2017	2018	% CHANGE
January	2,204,500	2,241,045	1.7%
February	1,695,164	1,731,115	2.1%
March	2,401,257	2,269,486	(5.5%)
April	2,112,894	2,184,233	3.4%
May	2,069,839	2,221,297	7.3%
June	1,998,646	1,976,177	(1.1%)
July	2,188,672	2,059,245	(5.9%)
August	2,013,408	1,988,944	(1.2%)
September	2,212,541	2,038,016	(7.9%)
TOTAL (Rolling 12 months)	\$24,544,330	\$24,300,818	(1.0%)

### THIRD QUARTER 2018 AREA HIGHLIGHTS

MONTH	2017	2018	% CHANGE
Clark County	\$5,642,708	\$5,323,623	(5.7%)
Washoe County	476,100	481,917	1.2%
Douglas County*	110,197	92,512	(16.0%)
Elko County	63,663	65,800	3.4%
Carson City	30,092	28,357	(5.8%)
All other counties	91,861	93,996	2.3%
TOTAL (State)	\$6,414,621	\$6,086,205	(5.1%)

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

<sup>\*</sup>References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

## **VISITOR VOLUME**

The number of visitors to Nevada.

MONTH	2016	2017	% CHANGE
October	4,860,957	4,768,957	(1.9%)
November	4,486,650	4,400,088	(1.9%)
December	4,353,061	4,335,419	(0.4%)
MONTH	2017	2018	% CHANGE
January	4,462,927	4,470,837	0.2%
February	4,065,904	4,143,507	1.9%
March	4,935,081	4,956,527	0.4%
April	4,759,032	4,715,530	(0.9%)
May	4,842,570	4,954,764	2.3%
June	4,893,552	4,897,159	0.1%
July	5,240,708	5,106,465	(2.6%)
August	4,872,503	4,790,641	(1.7%)
September	4,763,021	4,620,036	(3.0%)
TOTAL (Rolling 12 months)	56,535,966	56,159,930	(0.7%)

AREA	2017	2018	% CHANGE
Clark County:			
Las Vegas	10,918,400	10,672,300	(2.3%)
Laughlin	515,400	494,900	(4.0%)
Mesquite	343,700	303,700	(11.6%)
Washoe County	1,518,066	1,423,242	(6.2%)
All other counties	1,580,667	1,623,000	2.7%
TOTAL (State)	14,876,233	14,517,142	(2.4%)

## **OCCUPANCY LEVEL**

A percentage based on room nights occupied and total room nights available.

MONTH	2016	2017	NET CHANGE
October	86.0%	84.9%	(1.1)
November	79.6%	78.9%	(0.7)
December	73.5%	72.5%	(1.0)
MONTH	2017	2018	NET CHANGE
January	78.0%	77.3%	(0.7)
February	80.3%	80.5%	0.2
March	87.7%	87.1%	(0.6)
April	85.2%	85.5%	0.3
May	83.4%	84.1%	0.7
June	88.0%	87.0%	(1.0)
July	90.9%	87.4%	(3.5)
August	85.5%	84.1%	(1.4)
September	86.9%	83.3%	(3.6)
MONTHLY AVG (Rolling 12 months)	83.8%	82.7%	(1.1)

### THIRD QUARTER 2018 AREA HIGHLIGHTS

AREA	2017	2018	NET CHANGE
Clark County:			
Las Vegas	91.4%	88.7%	(2.7)
Laughlin	69.0%	67.6%	(1.4)
Mesquite	76.6%	70.0%	(6.6)
Lake Tahoe*	84.4%	84.3% **	(0.1)
Washoe County	79.1%	74.5%	(4.6)
All other counties	74.9%	72.2%	(2.7)
QUARTER AVG (State)	87.8%	85.0%	(2.8)

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

<sup>\*\*</sup>Due to a possible under-reported amount of rooms, the data for Lake Tahoe is not final.

## **ROOM NIGHTS OCCUPIED**

The number of room nights occupied.

MONTH	2016	2017	% CHANGE
October	5,136,899	5,019,598	(2.3%)
November	4,606,629	4,506,229	(2.2%)
December	4,397,148	4,301,936	(2.2%)
MONTH	2017	2018	% CHANGE
January	4,664,108	4,574,524	(1.9%)
February	4,318,942	4,301,731	(0.4%)
March	5,225,544	5,178,869	(0.9%)
April	4,904,493	4,914,050	0.2%
May	4,963,214	5,008,592	0.9%
June	5,070,509	5,018,927	(1.0%)
July	5,396,915	5,195,918	(3.7%)
August	5,070,925	4,990,744	(1.6%)
September	4,993,870	4,799,515	(3.9%)
TOTAL (Rolling 12 months)	58,749,196	57,810,634	(1.6%)

AREA	2017	2018	% CHANGE
Clark County:			
Las Vegas	12,356,300	12,034,100	(2.6%)
Laughlin	629,100	612,700	(2.6%)
Mesquite	134,200	122,700	(8.6%)
Lake Tahoe*	182,267	172,050 **	(5.6%)
Washoe County	1,264,250	1,179,130	(6.7%)
All other counties	895,594	865,497	(3.4%)
TOTAL (State)	15,461,711	14,986,177	(3.1%)

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

<sup>\*\*</sup>Due to a possible under-reported amount of rooms, the data for Lake Tahoe is not final.

## **ROOM INVENTORY**

The number of hotel/motel rooms in Nevada.

MONTH	2016	2017	% CHANGE
October	192,663	190,774	(1.0%)
November	192,978	190,468	(1.3%)
December	193,066	191,480	(0.8%)
MONTH	2017	2018	% CHANGE
January	192,831	190,785	(1.1%)
February	192,174	190,934	(0.6%)
March	192,141	191,857	(0.1%)
April	191,895	191,590	(0.2%)
May	192,027	192,104	0.0%
June	192,017	192,326	0.2%
July	191,431	191,735	0.2%
August	191,243	191,466	0.1%
September	191,656	192,026	0.2%
END OF PERIOD	191,656	192,026	0.2%

### THIRD QUARTER 2018 AREA HIGHLIGHTS

AREA	2017	2018	% CHANGE
Clark County:			
Las Vegas	146,847	147,802	0.7%
Laughlin	9,914	9,846	(0.7%)
Mesquite	1,905	1,906	0.1%
Lake Tahoe*	2,346	1,951 **	(16.8%)
Washoe County	17,648	17,491	(0.9%)
All other counties	12,996	13,030	0.3%
END OF PERIOD (State)	191,656	192,026	0.2%

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of September 30, 2018.

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<sup>\*\*</sup>Due to a possible under-reported amount of rooms, the data for Lake Tahoe is not final.

## **GROSS GAMING REVENUE**

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2016	2017	% CHANGE
October	\$986,075,384	\$988,966,026	0.3%
November	930,405,598	909,013,518	(2.3%)
December	956,173,170	960,384,350	0.4%

MONTH	2017	2018	% CHANGE
January	1,036,217,993	1,015,027,319	(2.0%)
February	945,342,576	1,017,913,863	7.7%
March	990,969,814	1,024,316,756	3.4%
April	886,561,704	953,698,753	7.6%
May	991,594,550	1,044,079,557	5.3%
June	895,695,130	933,003,707	4.2%
July	997,994,304	996,439,792	(0.2%)
August	989,526,639	912,980,589	(7.7%)
September	978,932,774	991,222,035	1.3%
TOTAL (Rolling 12 months)	\$11,585,489,636	\$11,747,046,265	1.4%

AREA	2017	2018	% CHANGE
Clark County:	\$2,520,974,228	\$2,438,584,987	(3.3%)
Strip	1,678,193,717	1,557,042,987	(7.2%)
Downtown	142,887,233	150,025,851	5.0%
Laughlin	116,605,249	117,320,032	0.6%
Mesquite	27,531,095	28,958,371	5.2%
County balance	555,756,936	585,237,747	5.3%
Washoe County	235,133,285	239,992,675	2.1%
Lake Tahoe*	70,514,314	74,477,128	5.6%
Elko County	72,710,076	76,944,092	5.8%
Carson Valley Area	28,141,761	29,401,281	4.5%
All other counties	38,980,051	41,242,252	5.8%
TOTAL (State)	\$2,966,453,717	\$2,900,642,416	(2.2%)

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

## **CONVENTION ATTENDANCE**

The number of attendees attending conventions in Nevada.

MONTH	2016	2017	% CHANGE
October	533,168	702,793	31.8%
November	544,766	548,107	0.6%
December	261,003	302,639	16.0%
MONTH	2017	2018	% CHANGE
January	754,278	631,477	(16.3%)
February	643,742	716,324	11.3%
March	779,625	681,892	(12.5%)
April	543,659	598,297	10.1%
May	548,760	528,972	(3.6%)
June	510,137	527,505	3.4%
July	532,097	432,599	(18.7%)
August	575,671	659,565	14.6%
September	479,041	474,918	(0.9%)
TOTAL (Rolling 12 months)	6,705,947	6,805,088	1.5%

AREA	2017	2018	% CHANGE
Clark County:			
Las Vegas	1,519,000	1,492,300	(1.8%)
Washoe County	43,611	53,739 *	23.2%
All other counties	24,198	21,043	(13.0%)
TOTAL (State)	1,586,809	1,567,082	(1.2%)

<sup>\*</sup>Interbike held in 2018

## **AIRPORT VOLUME**

The number of passengers arriving and departing from Nevada's airports.

MONTH	2016	2017	% CHANGE
October	4,619,133	4,717,466	2.1%
November	4,167,501	4,250,065	2.0%
December	4,022,086	4,176,857	3.8%
MONTH	2017	2018	% CHANGE
January	3,987,893	4,119,624	3.3%
February	3,747,952	3,896,767	4.0%
March	4,595,744	4,689,845	2.0%
April	4,400,285	4,549,142	3.4%
May	4,561,296	4,737,953	3.9%
June	4,590,478	4,727,338	3.0%
July	4,759,389	4,871,246	2.4%
August	4,672,230	4,741,601	1.5%
September	4,452,317	4,454,325	0.0%
TOTAL (Rolling 12 months)	52,576,304	53,932,229	2.6%

### THIRD QUARTER 2018 AREA HIGHLIGHTS

AREA	2017	2018	% CHANGE
McCarran Int. (Las Vegas)	12,641,604	12,788,595	1.2%
Reno/Tahoe Int.	1,139,512	1,180,154	3.6%
Laughlin/Bullhead Int.	53,535	54,541	1.9%
Elko Airport	8,792	9,189	4.5%
Henderson Exec. Airport	40,493	34,693	(14.3%)
TOTAL (State)	13,883,936	14,067,172	1.3%

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.

## **VEHICLE TRAFFIC COUNTS**

**TOTAL (Rolling 12 months)** 

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2016	2017	% CHANGE
October	2,188,085 *	2,152,875 *,**	(1.6%)
November	1,796,517 *,**	1,640,460 *,**	(8.7%)
December	2,079,125 *,**	2,024,160 *,**	(2.6%)
MONTH	2017	2018	% CHANGE
January	1,792,350 *	1,781,430 *,**	(0.6%)
February	1,695,509 *,**	1,442,038 *,**	(14.9%)
March	1,973,558 *,**	1,628,483 *,**	(17.5%)
April	2,025,563 *,**	2,044,684 *,**	0.9%
May	2,175,930 *,**	2,121,070 *,**	(2.5%)
June	2,350,589 *,**	2,440,391 *,**	3.8%
July	2,662,901 *,**	2,601,900 *,**	(2.3%)
August	2,498,007 *,**	2,842,333 *	13.8%
September	2,274,896 *,**	2,531,209 *,**	11.3%

### THIRD QUARTER 2018 AREA HIGHLIGHTS

25,251,033

25,513,030

AREA	2017	2018	% CHANGE
I-15 at Primm/Jean	2,279,864	2,219,833	(2.6%)
I-15 at Mesquite	1,371,690	1,391,547	1.4%
I-80 at Verdi	_ *	_ *	-
I-80 at Wells	342,945	340,057	(0.8%)
All other entry points	3,441,305 **	4,024,005 **	16.9%
TOTAL (State)	7,435,804	7,975,442	7.3%

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.

(1.0%)

<sup>\*</sup>Due to equipment failure on Interstate 80 at Verdi, the traffic totals for October 2016 through September 2018 do not contain any data.

<sup>\*\*</sup>Due to road construction/equipment failure at various other entry points, the respective traffic totals for November through December 2016, February 2017 through July 2018, and September 2018 do not contain any data.

## PARK USAGE

The number of people visiting state and nearby national parks.

MONTH	2016	2017	% CHANGE
October	2,622,652	2,758,591	5.2%
November	1,731,424	1,734,332	0.2%
December	1,321,284	1,459,272	10.4%
MONTH	2017	2018	% CHANGE
January	1,252,641	1,307,926	4.4%
February	1,306,758	1,431,324	9.5%
March	2,174,473	2,362,130	8.6%
April	2,953,302	2,734,243	(7.4%)
May	3,226,215	3,276,167	1.5%
June	3,872,108	3,813,382	(1.5%)
July	4,240,676	3,956,116	(6.7%)
August	3,813,776	3,561,717	(6.6%)
September	3,465,298	3,397,379	(2.0%)
TOTAL (Rolling 12 months)	31,980,607	31,792,579	(0.6%)

AREA	2017	2018	% CHANGE
Nevada State Parks	1,384,758	1,438,814	3.9%
Great Basin Nat. Park	70,439	78,693	11.7%
Lake Mead Nat. Rec. Area	2,392,091	2,198,474	(8.1%)
Hoover Dam Visitor Center	187,923	186,543	(0.7%)
Grand Canyon Nat. Park	2,163,758	2,166,407	0.1%
Zion Nat. Park	1,624,493	1,446,792	(10.9%)
Bryce Canyon Nat. Park	1,354,246	1,387,536	2.5%
Death Valley Nat. Park	462,448	489,301	5.8%
Yosemite Nat. Park	1,879,594	1,522,652	(19.0%)
TOTAL (All Parks)	11,519,750	10,915,212	(5.2%)

## INFORMATION SOURCES

#### **CARSON CITY CULTURE & TOURISM AUTHORITY**

716 N. Carson Street Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

#### **CARSON VALLEY CHAMBER OF COMMERCE**

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

#### **ELKO CONVENTION & VISITORS AUTHORITY**

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

#### **ELKO REGIONAL AIRPORT**

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

#### **ELY BRISTLECONE CONVENTION CENTER**

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

#### **FALLON CONVENTION CENTER**

100 Campus Way, Fallon, NV 89406 775-423-4556 • 800-874-0903 Fax: 775-423-8926 • www.fallontourism.com

### **HAWTHORNE CONVENTION CENTER**

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

### **HENDERSON CONVENTION CENTER & VISITORS BUREAU**

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

### LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

### LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-7547 • www.lasvegas.com

### MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005. Las Vegas. NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

#### **NATIONAL PARK SERVICE**

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

### **NEVADA DEPARTMENT OF TRANSPORTATION**

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

#### **NEVADA DIVISION OF STATE PARKS**

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

### **NEVADA DEPARTMENT OF EMPLOYMENT** TRAINING. AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es\_index.htm

#### **NEVADA GAMING CONTROL BOARD**

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

#### PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

#### **RENO-SPARKS CONVENTION & VISITORS AUTHORITY**

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

### **RENO-TAHOE INTERNATIONAL AIRPORT**

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

#### **TAHOE-DOUGLAS CHAMBER OF COMMERCE**

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

#### TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

### **WENDOVER AREA CHAMBER OF COMMERCE & TOURISM**

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862 Fax: 775-664-3414 • www.westwendovercity.com

### **WINNEMUCCA CONVENTION & VISITORS BUREAU**

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org

