

First Quarter 2013 VOLUME XXI

A Digest of Statistical Information on the Nevada Tourism Industry

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January February			
March			
April			
May			
June			
July			
August	4,855,796		
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County:		octo	
legas	786,53	35,251	
	105,323		
	1,424,3		

Governor Brian Sandoval	
Lt. Governor • Chair	
Brian K. Krolicki	
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Visitor Volume

The number of visitors to Nevada.

MONTH	2011	2012	PERCENT CHANGE
April	4,399,148	4,440,519	0.9%
May	4,446,836	4,564,576	2.6%
June	4,577,574	4,692,091	2.5%
July	4,802,621	4,727,413	(1.6%)
August	4,589,486	4,628,755	0.9%
September	4,446,434	4,463,045	0.4%
October	4,348,368	4,451,967	2.4%
November	3,866,536	3,926,030	1.5%
December	3,858,458	3,929,051	1.8%

MONTH	2012	2013	PERCENT CHANGE
January	3,903,643	3,881,718	(0.6%)
February	3,916,646	3,844,787	(1.8%)
March	4,516,278	4,524,078	0.2%
TOTAL (Rolling 12 months)	51,672,027	52,074,029	0.8%

First Quarter 2013 Area Highlights	3		
AREA	2012	2013	PERCENT CHANGE
Clark County:			
Las Vegas	9,756,587	9,697,611	(0.6%)
Laughlin	532,223	507,844	(4.6%)
Mesquite	270,682	265,091	(2.1%)
Washoe County	984,408	1,021,037	3.7%
All other counties	792,667	759,000	(4.2%)
TOTAL (State)	12,336,567	12,250,583	(0.7%)

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.



Convention Attendance

The number of delegates attending conventions in Nevada.

0011	0010	
2011	2012	PERCENT CHANGE
547,106	492,834	(9.9%)
451,438	440,573	(2.4%)
459,957	454,797	(1.1%)
310,836	308,387	(0.8%)
444,770	515,192	15.8%
470,398	409,196	(13.0%)
510,696	535,888	4.9%
413,140	480,004	16.2%
185,536	181,047	(2.4%)
	451,438 459,957 310,836 444,770 470,398 510,696 413,140	547,106492,834451,438440,573459,957454,797310,836308,387444,770515,192470,398409,196510,696535,888413,140480,004

MONTH	2012	2013	PERCENT CHANGE
January	578,545	623,236	7.7%
February	613,482	584,026	(4.8%)
March	555,154	582,643	5.0%
TOTAL (Rolling 12 months)	5,541,058	5,607,823	1.2%

First Quarter 2013 Area Highlights			
AREA	2012	2013	PERCENT CHANGE
Clark County:			
Las Vegas	1,627,279	1,642,108	0.9%
Laughlin	19,301	18,334	(5.0%)
Washoe County	22,050	93,277 *	323.0%
All other counties	78,551	36,186 **	(53.9%)
TOTAL (State)	1,747,181	1,789,905	2.4%

*Safari Club International and USBC Open Championship took place in 2013. **Does not include Carson City counts.



Occupancy Level

A percentage based on room nights occupied and total room nights available.

MONTH	2011	2012	NET CHANGE
April	82.3%	81.1%	(1.2)
Мау	81.2%	80.8%	(0.4)
June	83.5%	83.6%	0.1
July	84.7%	83.7%	(1.0)
August	80.5%	81.1%	0.6
September	81.7%	82.5%	0.8
October	80.7%	82.8%	2.1
November	72.6%	73.5%	0.9
December	67.7%	69.6%	1.9

MONTH	2012	2013	NET CHANGE
January	71.8%	71.8%	0.0
February	76.4%	78.2%	1.8
March	82.2%	82.8%	0.6
MONTHLY AVG (Rolling 12 months)	78.8 %	79.3 %	0.5

First Quarter 2013 Area Highlights				
AREA	2012	2013	NET CHANGE	
Clark County:				
Las Vegas	82.8%	83.3%	0.5	
Laughlin	59.7%	58.5%	(1.2)	
Mesquite	79.5%	73.7%	(5.8)	
Lake Tahoe*	56.6%	62.9%	6.3	
Washoe County	51.6%	57.1%	5.5	
All other counties	56.9%	56.1%	(0.8)	
QUARTER AVG (State)	76.8 %	77.6%	0.8	

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).



Room Nights Occupied

The number of room nights occupied.

MONTH	2011	2012	PERCENT CHANGE
April	4,792,747	4,748,198	(0.9%)
Мау	4,829,115	4,889,943	1.3%
June	4,846,327	4,890,827	0.9%
July	5,064,698	5,047,798	(0.3%)
August	4,844,382	4,887,366	0.9%
September	4,780,161	4,827,796	1.0%
October	4,869,301	4,998,022	2.6%
November	4,245,675	4,290,609	1.1%
December	4,091,422	4,214,916	3.0%

MONTH	2012	2013	PERCENT CHANGE
January	4,339,342	4,337,943	(0.0%)
February	4,325,524	4,257,700	(1.6%)
March	4,982,882	5,004,957	0.4%
TOTAL (Rolling 12 months)	56,011,575	56,396,074	0.7%

First Quarter 2013 Area Highlights				
AREA	2012	2013	PERCENT CHANGE	
Clark County:				
Las Vegas	11,370,102	11,284,215	(0.8%)	
Laughlin	561,354	544,177	(3.1%)	
Mesquite	127,471	115,778	(9.2%)	
Lake Tahoe*	121,327	133,305	9.9%	
Washoe County	813,223	880,022	8.2%	
All other counties	654,271	643,102	(1.7%)	
TOTAL (State)	13,647,748	13,600,599	(0.3%)	



Room Inventory

The number of hotel/motel rooms in Nevada.

MONTH	2011	2012	PERCENT CHANGE
April	194,058	195,227	0.6%
Мау	191,847	195,170	1.7%
June	193,443	195,027	0.8%
July	192,891	194,505	0.8%
August	194,052	194,488	0.2%
September	195,043	195,006	(0.0%)
October	194,543	194,615	0.0%
November	195,022	194,567	(0.2%)
December	194,838	195,352	0.3%

MONTH	2012	2013	PERCENT CHANGE
January	195,057	194,844	(0.1%)
February	195,171	194,501	(0.3%)
March	195,534	194,998	(0.3%)
END OF PERIOD	195,534	194,998	(0.3%)

First Quarter 2013 Area Highlights				
AREA	2012	2013	PERCENT CHANGE	
Clark County:				
Las Vegas	150,920	150,371	(0.4%)	
Laughlin	10,334	10,333	(0.0%)	
Mesquite	1,763	1,745	(1.0%)	
Lake Tahoe*	2,354	2,354	0.0%	
Washoe County	17,528	17,448	(0.5%)	
All other counties	12,635	12,747	0.9%	
END OF PERIOD (State)	195,534	194,998	(0.3%)	

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of March 31, 2013.



Room Tax Collections

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2011	2012	PERCENT CHANGE
April	\$1,489,146	\$1,508,590	1.3%
Мау	1,454,944	1,599,746	10.0%
June	1,422,428	1,520,600	6.9%
July	1,425,034	1,350,245	(5.2%)
August	1,387,229	1,389,036	0.1%
September	1,547,744	1,563,227	1.0%
October	1,649,424	1,681,900	2.0%
November	1,228,956	1,224,408	(0.4%)
December	1,113,850	1,159,176	4.1%

MONTH	2012	2013	PERCENT CHANGE
January	1,470,241	1,501,804	2.1%
February	1,369,010	1,265,250	(7.6%)
March	1,498,475	1,627,913	8.6%
TOTAL (Rolling 12 months)	\$17,056,481	\$17,391,894	2.0%

First Quarter 2013 Area Highlights				
AREA	2012	2013	PERCENT CHANGE	
Clark County	\$4,035,905	\$4,044,153	0.2%	
Washoe County	158,799	194,352	22.4%	
Douglas County*	44,675	55,493	24.2%	
Elko County	40,699	39,878	(2.0%)	
Carson City	8,093	8,669	7.1%	
All other counties	49,554	52,422	5.8%	
TOTAL (State)	\$4,337,725	\$4,394,968	1.3%	

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

*References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

Effective 7/1/09, room tax collections are reported for the month of business activity. All prior years' of monthly data has been updated as well.



Gross Gaming Revenue

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2011	2012	PERCENT CHANGE
April	\$806,072,326	\$855,707,815	6.2%
May	984,006,382	885,086,462	(10.1%)
June	885,763,549	832,518,772	(6.0%)
July	860,076,138	1,005,876,335	17.0%
August	886,835,278	859,240,471	(3.1%)
September	863,971,309	892,748,756	3.3%
October	960,719,190	978,808,166	1.9%
November	880,127,660	782,626,618	(11.1%)
December	855,660,242	943,303,873	10.2%

MONTH	2012	2013	PERCENT CHANGE
January	1,038,359,333	909,182,242	(12.4%)
February	932,175,506	1,073,255,959	15.1%
March	854,590,336	914,784,657	7.0%
TOTAL (Rolling 12 months)	\$10,808,357,249	\$10,933,140,126	1.2%

First Quarter 2013 Area Highlights			
AREA	2012	2013	PERCENT CHANGE
Clark County:	\$2,471,072,250	\$2,546,880,495	3.1%
Strip	1,602,885,486	1,710,705,875	6.7%
Downtown	135,496,010	131,978,292	(2.6%)
Laughlin	133,790,750	123,995,152	(7.3%)
Mesquite	34,244,869	32,404,472	(5.4%)
County balance	564,655,133	547,796,705	(3.0%)
Washoe County	175,417,340	179,479,697	2.3%
Lake Tahoe*	45,078,060	44,416,935	(1.5%)
Elko County	68,494,173	64,672,463	(5.6%)
Carson Valley Area	24,102,878	23,224,351	(3.6%)
All other counties	40,960,476	38,548,916	(5.9%)
TOTAL (State)	\$2,825,125,175	\$2,897,222,858	2.6%



Airport Volume

The number of passengers arriving and departing from Nevada's airports.

MONTH	2011	2012	PERCENT CHANGE
April	3,799,593	3,875,646	2.0%
May	3,999,213	3,988,712	(0.3%)
June	3,974,831	3,955,346	(0.5%)
July	4,094,088	4,058,319	(0.9%)
August	4,033,063	4,038,541	0.1%
September	3,892,858	3,767,127	(3.2%)
October	4,075,287	4,006,175	(1.7%)
November	3,618,960	3,594,037	(0.7%)
December	3,512,512	3,469,869	(1.2%)

MONTH	2012	2013	PERCENT CHANGE
January	3,472,562	3,423,029	(1.4%)
February	3,410,841	3,287,269	(3.6%)
March	3,992,407	4,029,873	0.9%
TOTAL (Rolling 12 months)	45,876,215	45,493,943	(0.8%)

First Quarter 2013 Area Highlights			
AREA	2012	2013	PERCENT CHANGE
McCarran Int. (Las Vegas)	9,938,640	9,800,189	(1.4%)
Reno/Tahoe Int.	816,968	829,613	1.5%
North Las Vegas	17,845	13,500	(24.3%)
Laughlin/Bullhead Int.	68,753	62,776	(8.7%)
Elko Airport	10,986	9,075	(17.4%)
Henderson Exec. Airport	22,618	25,018	10.6%
TOTAL (State)	10,875,810	10,740,171	(1.2%)

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.



Vehicle Traffic Counts

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2011	2012	PERCENT CHANGE
April	1,986,642 *	2,323,352 *	16.9%
May	1,894,747 *	2,502,455 *	32.1%
June	2,033,843 *,***	2,263,577 *	11.3%
July	2,057,274 *,**,***,****	2,947,801	43.3%
August	2,354,182 *,**	2,802,749 **	19.1%
September	1,800,234 *,**,***,***	2,250,341 **,*****	25.0%
October	1,811,090 *,**	1,761,692 *****	(2.7%)
November	1,652,389 *,****	2,138,945	29.4%
December	2,393,615 *	2,219,116	(7.3%)

MONTH	2012	2013	PERCENT CHANGE
January	2,096,849 *	2,080,275	(0.8%)
February	2,024,654 *	1,979,276	(2.2%)
March	2,098,468 *	2,362,135	12.6%
TOTAL (Rolling 12 months)	24,203,987	27,631,714	14.2%

First Quarter 2013 Area Highlig	hts		
AREA	2012	2013	PERCENT CHANGE
I-15 at Primm/Jean	1,640,937	1,724,977	5.1%
I-15 at Mesquite	801,542	930,020	16.0%
I-80 at Verdi	1,051,353	1,007,518	(4.2%)
I-80 at Wells	173,695	186,360	7.3%
All other entry points	2,552,444	2,572,811	0.8%
TOTAL (State)	6,219,971	6,421,686	3.2%

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.

*Due to road construction/equipment failure on Interstate 80 at Verdi, the traffic totals for April 2011 through October 2011 do not contain any data. Effective 11/1/11 through 6/30/12, counter 312360, at the Garson Rd Intch, was used as proxy for Verdi traffic totals.

**Due to road construction/equipment failure at various other entry points, the respective traffic totals for July through October 2011 and August through September 2012 do not contain any data.

***Interstate 80 at Wells, traffic totals for June, July and September 2011 contain partial data.

****Due to equipment failure on Interstate 15 at Mesquite, the traffic totals for July and November 2011 do not contain any data. September 2011 contains partial data.

*****Interstate 15 at Primm/Jean, traffic total for September 2012 contains partial data. Due to construction, October 2012 does not contain any data.



Park Usage

The number of people visiting state and nearby national parks.

MONTH	2011	2012	PERCENT CHANGE
April	2,116,899	2,149,377	1.5%
Мау	2,390,542	2,484,585	3.9%
June	3,117,733	3,089,139	(0.9%)
July	3,606,179	3,417,515	(5.2%)
August	3,301,954	3,309,325	0.2%
September	2,624,481	2,763,588	5.3%
October	1,908,596	1,957,395	2.6%
November	1,205,109	1,256,078	4.2%
December	944,169	976,597	3.4%

MONTH	2012	2013	PERCENT CHANGE
January	886,215	901,298	1.7%
February	940,977	943,722	0.3%
March	1,432,120	1,705,677	19.1%
TOTAL (Rolling 12 months)	24,474,974	24,954,296	2.0%

First Quarter 2013 Area Highlights				
AREA	2012	2013	PERCENT CHANGE	
Nevada State Parks	381,194	414,599	8.8%	
Great Basin Nat. Park	5,772	4,732	(18.0%)	
Lake Mead Nat. Rec. Area	1,076,599	1,117,367	3.8%	
Hoover Dam Visitor Center	167,898	165,374	(1.5%)	
Grand Canyon Nat. Park	583,350	656,373	12.5%	
Zion Nat. Park	313,226	355,265	13.4%	
Bryce Canyon Nat. Park	126,016	194,212	54.1%	
Death Valley Nat. Park	219,710	243,526	10.8%	
Yosemite Nat. Park	385,547	399,249	3.6%	
TOTAL (All Parks)	3,259,312	3,550,697	8.9%	

Information Sources

CARSON CITY CONVENTION & VISITORS BUREAU

1900 South Carson St., Suite 100 Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

ELKO CONVENTION & VISITORS AUTHORITY

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

ELKO REGIONAL AIRPORT

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

FALLON CONVENTION CENTER

100 Campus Way, Fallon, NV 89406 775-423-4556 • 800-874-0903 Fax: 775-423-8926 • www.fallontourism.com

HAWTHORNE CONVENTION CENTER

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711• 877-847-4858 Fax: 702-892-2824 • www.VisitLasVegas.com

MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

NEVADA DEPARTMENT OF TRANSPORTATION

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 • Fax: 775-888-7201 www.nevadadot.com

NEVADA DIVISION OF STATE PARKS

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es_index.htm

NEVADA GAMING CONTROL BOARD

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

RENO-SPARKS CONVENTION & VISITORS AUTHORITY

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862 Fax: 775-664-3414 • www.westwendovercity.com

WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org

Nevada State Map



